



# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
423 mn	▲ 0.26%	986 mn	▲ 0.44%	197 mn	▲ 0.25%	197 mn	▲ 0.25%	556 mn	▲ 0.45%
<b>184,520.9</b>	<b>470.80</b>	<b>111,273.7</b>	<b>483.88</b>	<b>55,083.19</b>	<b>138.98</b>	<b>55,083.19</b>	<b>138.98</b>	<b>71,698.64</b>	<b>320.42</b>

## Market Summary

The stock market on Thursday opened on a strong note and concluded the session in the green zone as buying interest remained robust across key sectors. The Benchmark KSE-100 index made an intra-day high and low at 185,890.52 (1,840.42 points) and 184,214.79 (164.69 points) respectively while closed at 184,520.96 by gaining 470.86 points. PKR in today's interbank appreciated by Rs 0.0077 against USD and closed at Rs 278.1537. The value of shares traded during the day was Rs 56.640 billion. Market capitalization stood at around Rs20.589 trillion. Overall, trading volumes for the day increased to 986.41 million shares compared with Wednesday's tally of 917.39 million. TPLP was the volume leader with 84.7 million shares, gaining Rs0.51 to close at Rs11.23. It was followed by BOP with 59.3 million shares, gaining Rs0.46 to close at Rs36.77 and CENERGY with 40.1 million shares, gaining Rs0.18 to close at Rs8.39.

### Volume Leaders ('000)

TPLP	84,688
BOP	59,306
CENERGY	40,052
BLUEX	36,072
TPLRF1	31,255
TPL	30,381
WTL	29,516
BECO	25,810
KEL	21,978
MLCF	20,407

### Gainers (PKR)

FPRM	15.48	1.41
FFLM	26.70	2.43
ANTM	41.21	3.75
RUPL	31.54	2.87
SGPL	96.97	8.82
OML	45.74	4.16
DFSM	27.16	2.47
IBFL	246.70	22.40
ARMG	58.30	5.30
ASTM	28.27	2.57

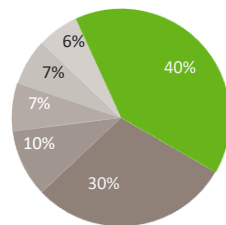
### Losers (PKR)

TRIPF	152.49	
ASIC	-3.58	34.10
JATM	-4.14	40.48
BAPL	-3.27	33.84
HUSI	-5.40	56.44
BLUEX	-0.64	8.52
JKSM	-13.90	202.31
MSOT	-7.08	109.91
PMRS	-39.00	715.07
ICCI	-0.72	13.68

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	-0.88
Broker Proprietary Trading	0.29
Companies	-0.47
Individuals	0.42
Insurance Companies	-22.04
Mutual Funds	23.27
NBFC	0.08
Other Organization	0.30
Gross	0.00

### FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	-0.85
Gross	-0.96

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	1.04	0.63	-0.32	0.21	2.80	0.26	-0.37	-0.02	-0.19	0.78	4.81
	Broker Proprietary Trading	0.29	0.29	0.11	-0.19	0.17	-0.07	-0.08	-0.10	-0.02	-0.10	0.28
	Companies	-0.04	1.11	0.01	-0.22	0.06	-0.87	-0.01	-0.08	-0.17	-0.26	-0.47
	Individuals	-1.62	0.35	0.39	0.25	1.95	0.10	0.01	0.45	0.28	-1.72	0.43
	Insurance Companies	-0.18	-1.20	-0.00	-0.02	-7.17	0.00	-0.01	-0.27	-0.15	-1.14	-10.14
	Mutual Funds	1.37	-0.27	-0.40	-0.05	2.97	0.51	0.47	-0.09	0.12	3.09	7.72
	NBFC	0.03	0.00	0.01	-	-	-0.00	-0.00	0.00	0.00	0.03	0.08
	Other Organization	-0.06	-0.93	-0.07	-0.00	-0.16	-0.03	-0.07	0.12	-0.07	-0.48	-1.74
<b>LIPI Total</b>	<b>0.83</b>	<b>-0.02</b>	<b>-0.28</b>	<b>-0.03</b>	<b>0.63</b>	<b>-0.10</b>	<b>-0.06</b>	<b>0.01</b>	<b>-0.20</b>	<b>0.19</b>	<b>0.96</b>	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.08	0.60	-0.04	-0.01	-0.53	-0.04	-0.03	-0.14	-	0.16	-0.11
	Foreign Individual	-0.00	-	-	-	-	0.00	-	0.00	-	-0.00	-0.00
	Overseas Pakistani	-0.75	-0.58	0.32	0.04	-0.11	0.14	0.09	0.13	0.20	-0.34	-0.85
	<b>Total</b>	<b>-0.83</b>	<b>0.02</b>	<b>0.28</b>	<b>0.03</b>	<b>-0.63</b>	<b>0.10</b>	<b>0.06</b>	<b>-0.01</b>	<b>0.20</b>	<b>-0.19</b>	<b>-0.96</b>

Source: NCCPL



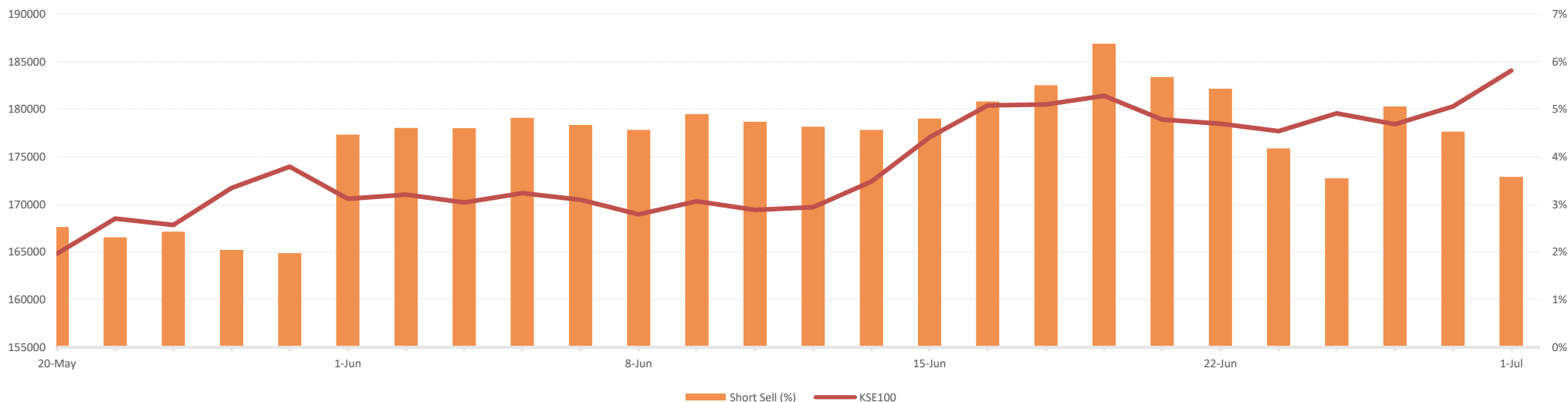
## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	01/Jul/26	LSEVL	Aftab Ahmad	Executive	100,000	-	11.40	100,000	1,140,000
2	01/Jul/26	BOP	Mr. Asif Riaz	Executive	200,000	-	35.98	200,000	7,196,000
3	23/Jun/26	SHEZ	Mr. Ahsan Ali Malik	Independent Director	-	1,000	251.01	-1,000	-251,010
4	01/Jul/26	AKBL	Syed Imran Ali Shah	Senior Management	3,399	-	110.30	3,399	374,910



# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, July 1, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-JUL	9,025	44.06%	4.77%	6,669	35.3% ▲
ATRL-JUL	134	39.50%	0.31%	140	4.3% ▼
PTC-JUL	2,642	28.14%	0.45%	2,016	31.0% ▲
MUGHAL-JUL	197	20.26%	0.17%	195	1.3% ▲
GCIL-JUL	1,607	19.09%	0.70%	1,904	15.6% ▼
NML-JUL	501	17.32%	0.32%	379	32.1% ▲
UBL-JUL	195	16.40%	0.02%	60	227.9% ▲
FCCL-JUL	949	13.99%	0.11%	716	32.5% ▲
AIRLINK-JUL	207	8.96%	0.17%	305	32.1% ▼
SYM-JUL	257	8.44%	0.16%	303	15.2% ▼

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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